Reference Information for the Foreign Side within the competence of the State Property Fund of Ukraine (hereinafter referred to as the Fund)

As of September 2026, the privatization portfolio consists of large-scale privatization assets included in the List of State-Owned Large-Scale Privatization Assets approved by Order of the Cabinet of Ministers of Ukraine No. 36-r dated January 16, 2019, as amended, as well as 1,211 small-scale privatization assets included in the lists of small-scale privatization assets subject to privatization approved by Order of the State Property Fund of Ukraine No. 1 dated January 4, 2022, as amended.

The priority large-scale privatization assets for 2026, for which the Fund has announced electronic auctions, are:

- a 99.9952% state-owned block of shares in the authorized capital of JSC Sumykhimprom (auction date: October 13, 2026; starting price: UAH 1,005,020,469.00);
- a 99.5667% state-owned block of shares in the authorized capital of JSC Odesa Port Plant (auction date: October 19, 2026; starting price: UAH 4,308,275,796.00).

In addition, small-scale privatization assets across various sectors of the economy are offered for privatization and subsequent investment, including:

- 269 single property complexes;
- 43 blocks of shares;
- 769 individual property assets;
- 76 unfinished construction projects;
- 54 social and cultural facilities.

The following investment-attractive assets, in respect of which sanctions have been imposed, are also available for sale:

- a 66.65% state-owned interest in the authorized capital of LLC Investment Union Lybid (Ocean Plaza Shopping and Entertainment Centre);
- a 100% state-owned interest in the authorized capital of LLC Mykolaiv Alumina Plant;
- an asset pool comprising a 100% state-owned interest in the authorized capital of LLC Demurinsky Mining and Processing Plant and claims against the said company recovered in favour of the State pursuant to the decision of the High Anti-Corruption Court dated September 30, 2024, in case No. 991/6493/24 (auction date: October 20, 2026; starting price: UAH 1,824,585,765.00);
- an asset pool comprising a 100% state-owned interest in the authorized capital of LLC Motordetal-Konotop (USREOU code 30573983) and claims against the said company recovered in favour of the State pursuant to the decisions of the High Anti-Corruption Court dated August 10, 2023, in case No. 991/6806/23, and

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Фонд державного майна України
№10-55-25837 від 23.09.2026
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September 5, 2025, in case No. 991/8082/25 (auction date: October 20, 2026; starting price: UAH 415,495,880.00);

- an asset pool comprising a 100% state-owned interest in the authorized capital of LLC Hlukhiv Quartzite Quarry (USREOU code 14015554) and 22 real estate assets recovered in favour of the State pursuant to the decision of the High Anti-Corruption Court dated February 16, 2023, in case No. 991/265/23 (auction date: September 22, 2026; starting price: UAH 98,641,904.00).

All assets planned for privatization or sale are offered exclusively through auctions conducted via the Prozorro.Sale electronic trading system. The system is based on the principles of full transparency: the entire sales process is public and open, thereby minimizing corruption risks.

Information on privatization assets and assets offered for sale is available on the Fund's website at https://privatization.gov.ua and through the Prozorro.Sale electronic trading system at https://prozorro.sale.

The Fund has implemented the “Land Bank” project, which is key to ensuring the efficient use of Ukraine’s state-owned agricultural land by enabling private investors to lease such land under long-term sublease arrangements for a period of 14 to 25 years. The long-term sublease period enables investors to justify significant investments and increase agricultural productivity.

Currently, the Fund is working on the third pool of the “Land Bank” project. The implementation of this stage of the project is scheduled for the fourth quarter of 2026.

The “Land Bank” project is an important step in reforming the management of state assets. It will help improve the efficiency of agricultural land use, increase revenues to the state and local budgets, and create transparent market access conditions for all participants.

The results of online auctions demonstrate a high level of competition, which has increased the total value of sublease rights for state-owned agricultural land several times compared to the starting prices. This indicates significant interest from agricultural producers and demonstrates the successful launch of the “Land Bank” project as a whole.

The involvement of foreign investors in the “Land Bank” project would have a positive impact on Ukraine’s economy, in particular by increasing competition in land auctions conducted through the Prozorro.Sale system, which could potentially result in higher sublease fees for state-owned agricultural land.

In addition, cooperation with foreign investors would create opportunities for the exchange of experience in implementing modern precision farming technologies and maintaining high environmental standards in agricultural production.

At the same time, investment is expected to be attracted to the development of agricultural infrastructure, including the restoration of irrigation systems, construction of modern silos, elevator complexes, logistics hubs, and other facilities necessary to improve the efficiency of the agricultural sector.